# Synoptek

## **Case Study**

ITaaS Enables a Leading Non-Profit Company to Increase IT Visibility, Enhance Tech Maturity, and Boost Team Productivity



### **Customer Overview**

#### **Customer:**

A non-profit provider of education, training, and career services

#### **Profile:**

The non-profit enhances the dignity and quality of life of individuals, families, and communities by eliminating barriers to opportunity and helping them reach their fullest potential through powerful programs and services.

#### Industry:

Non-Profit

Services:

A suite of ITaaS

## **Business Need**

The non-profit had developed a strategic plan which included increased use of organizational data to enable better reporting and support outcomes. But several roadblocks restricted it from executing this plan:

#### **Business Challenges**

- Stakeholders lacked a comprehensive understanding of applications and processes across the organization.
- There was a high volume of manual data entry due to a lack of integrations and system automation.
- Manual compilation of data was time-intensive and delayed the reporting process by a month.
- The non-profit's IT organization had not scaled to support the full application portfolio.
- Lack of centralized technical strategy allowed departments to make their own technology decisions.
- Coordination and collaboration between different departments, teams, and locations was a growing issue.
- Tribal knowledge and lack of documentation perpetuated functional and process silos.

#### **Technology Challenges**

- The technology portfolio was extensive due to siloed decision-making, which led to overlapping application functionality.
- New technologies were being implemented with outdated process requirements in mind and only ~20-30% of the functionality was being used.
- Outdated technologies required significant break/fix support and manual workarounds.
- The broad technology landscape created complex enterprise data architecture, and the business was unable to identify and maintain data to build an efficient reporting program.

In addition, the non-profit had two distinct organizational functions that served drastically different purposes with little/no operational overlap. As the client recognized the underlying technology challenges that would prevent a robust reporting program from being effective, it reached out to Synoptek.

## **Solution and Approach**

Synoptek recommended a strategic IT assessment to comprehensively understand the current state of functions and supporting technologies. We then made recommendations to optimize operational technologies that would best support the non-profit's strategic objectives.

We engaged a team of experts, including a senior consultant with CIO-level experience, a Business Analyst, a Data Analyst, and a Technology Analyst who:

- Developed and executed a detailed discovery plan with business stakeholders, managers, and individual contributors to understand and document processes, pain points, and challenges.
- Identified technology and process gaps in the current state landscape and formulated recommendations for a future state conducive to the non-profit's 3-year strategic plan.
- Performed a high-level ROI analysis to quantify the business value of the associated recommendations.
- Defined a future state enterprise architecture that supported recommendations.
- Developed an integrated portfolio plan inclusive of key initiatives, approximate timelines, and budget.
- Standardized systems across common functions and automated repetitive processes and integrated highly leveraged applications to support data-driven operations.
- Evolved governance across the organization to maintain and evolve enterprise architecture.
- Guided the client on how to better utilize systems to support organizational goals and reduce disparate processes.

#### Methodology



- Take inventory of functions, processes, and supporting applications.
- Determine manual and automatic data interfaces.
- Understand organizational pain points and inefficiencies that prohibit realization of strategic objectives.



- Define criteria to support business strategy.
- Identify key initiatives to support future state.
- Provide recommendations and roadmap to reach future state.



- Prioritize recommendations into strategic IT roadmap.
- Calculate budgetary estimates for roadmap.
- Provide ROI estimations for recommended initiatives.



# **Business Benefits**

Synoptek's suite of ITaaS enabled the non-profit to build a program roadmap with budget, timeline, and priority, to govern and evolve the implementation. In addition, the customer could enjoy several benefits, including:

- Manual labor reduction by 3-4 FTEs within 12-18 months.
- \$20-40k annual licensing reduction in year 1.
- · Improved risk management and data management.
- Technical debt reduction resulting in maintenance cost avoidance of \$300k.





Annual licensing reduction of \$20-40K



Avoiding maintenance cost of \$300k

## **About Synoptek**

Synoptek delivers accelerated business results through advisory-led, transformative full-life-cycle systems integration and managed services. We partner with organizations worldwide to help them navigate the ever-changing business and technology landscape, build solid foundations for their business, and achieve their business goals.

